



Goals Planning of The ABC's of Cash Flow™

Priority ↑ Have to Want to	Have to now (ie: Lifestyle, Mortgage/Rent, car payment, student loans)	Have to later (ie: Financial Independence, Long Term Care)
	1.	1.
	2.	2.
	3.	3.
	4.	4.
	5.	5.
	Want to now (ie: Charitable giving, vacation, home improvement, hobbies)	Want to later (ie: home or car purchase, grad school, boat/toy, start foundation)
	1.	1.
	2.	2.
	3.	3.
4.	4.	
5.	5.	
Time Frame ← Now Later →		

Name: _____ Date: _____