



Goals Planning
The ABC's of Cash Flow™

↑ Have to Priority Want to ↓	Have to now (ie: Housing, transportation, debt, utilities)	Have to later (ie: Home Repairs, Financial Independence, Long Term Care, Help Family)	
	1. 2. 3.	1. 2. 3.	
	Want to now (ie: streaming, vacation, home improvement, hobbies)	Want to later (ie: home or car purchase, grad school, boat/toy, start foundation)	
	1. 2. 3.	1. 2. 3.	
	Now	When	Later

Name: _____ Date: _____